

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	X	
In re	:	Chapter 11
SUNGARD AS NEW HOLDINGS, LLC, <i>et al.</i> <sup>1</sup> ,	:	Case No. 22-90018 (DRJ)
Debtors.	:	(Jointly Administered)

**MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF  
EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR THE PERIOD FROM  
APRIL 27, 2022 THROUGH MAY 31, 2022**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses For Retained Professionals* [Docket No. 247] entered by the Court on May 31, 2022 (the “Compensation Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from April 27, 2022 through May 31, 2022 (the “Statement Period”).

**I. Itemization of Services Rendered by PSZJ:**

1. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ tax identification numbers, are: InFlow LLC (9489); Sungard AS New Holdings, LLC (5907); Sungard AS New Holdings II, LLC (9169); Sungard AS New Holdings III, LLC (3503); Sungard Availability Network Solutions Inc. (1034); Sungard Availability Services (Canada) Ltd./Sungard, Services de Continuite des Affaires (Canada) Ltee (3886); Sungard Availability Services Holdings (Canada), Inc. (2679); Sungard Availability Services Holdings (Europe), Inc. (2190); Sungard Availability Services Holdings, LLC (6403); Sungard Availability Services Technology, LLC (9118); Sungard Availability Services, LP (6195); and Sungard Availability Services, Ltd. (4711). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 565 E Swedesford Road, Suite 320, Wayne, PA 19087.

rates and the total number of hours spent by each individual providing services during the Statement Period for which PSZJ seeks compensation.

<b>Name</b>	<b>Position / Dept.</b>	<b>State of Bar Admission / Year</b>	<b>Hours</b>	<b>Hourly Rate</b>	<b>Total Compensation</b>
Robert J. Feinstein	Partner	New York/1982	26.1	\$1,525	\$39,802.50
Michael D. Warner	Partner	Texas/1995 California/1984	27.6	\$1,350	\$37,260.00
Maxim B. Litvak	Partner	Texas/1997 California/2001	45.6	\$1,275	\$58,140.00
Shirley S. Cho	Partner	California/1997 New York/2002	64.0	\$1,145	\$73,280.00
Joshua M. Fried	Partner	California/1996 New York/1999 New Jersey/2000	41.6	\$1,145	\$47,632.00
Richard J. Gruber	Counsel	California/1982	1.8	\$1,425	\$2,565.00
Gina F. Brandt	Counsel	California/1976	2.0	\$995	\$1,990.00
Benjamin L. Wallen	Associate	Texas/2016	71.3	\$825	\$58,822.50
Kerri L. LaBrada	Paralegal	n/a	20.7	\$495	\$10,246.50
Patricia J. Jeffries	Other	n/a	10.3	\$495	\$5,098.50
<b>Total:</b>			<b>311.0</b>		<b>\$334,837.00</b>

2. The time records of PSZJ consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as Exhibit A to this Statement.

## **II. Itemization of Services Rendered and Disbursements Incurred By Category**

3. The following itemization presents the services rendered by PSZJ by task categories, and provides a summary of disbursements incurred by category of expense disbursement.

### **A. Services Rendered**

4. The following services were rendered in the following task categories:

<b>Task Category</b>	<b>Hours</b>	<b>Fees Earned</b>
Asset Disposition	45.6	\$52,465.50
Bankruptcy Litigation	51.4	\$44,616.00
Case Administration	33.5	\$30,040.00
Claims Admin/Objections	1.2	\$1,051.00
Executory Contracts	5.3	\$5,588.50
First Day	8.9	\$9,995.50
Financing	86.3	\$105,841.00
General Creditors Comm.	32.4	\$35,276.00
Hearing	5.9	\$7,206.50
Meeting of Creditors	.5	\$444.50
Operations	2.1	\$2,404.50
Plan & Disclosure Stmt.	13.7	\$18,133.00
Retention of Prof.	10.5	\$8,230.50
Ret. Of Prof./Other	13.7	\$13,544.50
<b>Total:</b>	<b>311.0</b>	<b>\$334,837.00</b>

5. A detailed itemization of the services rendered in each of the above task categories is set forth in **Exhibit A**.

**B. Expenses Incurred**

6. The expenses incurred by PSZJ for this Statement are as follows:

<b>Expense Category</b>	<b>Total Expenses</b>
Pacer – Court Research	\$5.60
Reproduction/Scan Copy	\$247.50
<b>Total</b>	<b>\$253.10</b>

7. Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$268,122.70**, which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$334,837.00
Twenty Percent (20%) Holdback	- \$66,967.40
Fees Minus Holdback	\$267,869.60
Costs (100%)	+ \$253.10
<b>TOTAL</b>	<b>\$268,122.70</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, PSZJ requests payment of compensation in the amount of (i) \$267,869.60 (80% of \$334,837.00) on account of actual,

reasonable and necessary professional services rendered to the Committee by PSZJ and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$253.10 incurred on behalf of the Committee by PSZJ.

Dated: June 22, 2022

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES, LLP

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)

Benjamin L. Wallen (TX Bar No. 24102623)

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- and -

Robert J. Feinstein, Esq. (admitted *pro hac vice*)

Bradford J. Sandler, Esq. (admitted *pro hac vice*)

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*Counsel to the Official Committee of Unsecured Creditors*

**EXHIBIT A**

**(April 27, 2022 – May 31, 2022 Invoice)**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

May 31, 2022

Invoice 130242

Client 82203

Matter 00002

SSC

SSC

RE: Committee Representation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2022**

FEES \$334,837.00

EXPENSES \$253.10

**TOTAL CURRENT CHARGES** **\$335,090.10**

**TOTAL BALANCE DUE** **\$335,090.10**

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 2  
 Invoice 130242  
 May 31, 2022

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**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BLW	Wallen , Ben L	Associate	825.00	71.30	\$58,822.50
GFB	Brandt, Gina F.	Counsel	995.00	2.00	\$1,990.00
JMF	Fried, Joshua M.	Partner	1145.00	41.60	\$47,632.00
KLL	LaBrada, Kerri L.	Paralegal	495.00	20.70	\$10,246.50
MBL	Litvak, Maxim B.	Partner	1275.00	45.60	\$58,140.00
MDW	Warner, Michael D.	Partner	1350.00	27.60	\$37,260.00
PJJ	Jeffries, Patricia J.	Paralegal	495.00	10.30	\$5,098.50
RJF	Feinstein, Robert J.	Partner	1525.00	26.10	\$39,802.50
RJG	Gruber, Richard J.	Counsel	1425.00	1.80	\$2,565.00
SSC	Cho, Shirley S.	Partner	1145.00	64.00	\$73,280.00
				<hr/> 311.00	<hr/> \$334,837.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 3  
 Invoice 130242  
 May 31, 2022

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	45.60	\$52,465.50
BL	Bankruptcy Litigation [L430]	51.40	\$44,616.00
CA	Case Administration [B110]	33.50	\$30,040.00
CO	Claims Admin/Objections[B310]	1.20	\$1,051.00
EC	Executory Contracts [B185]	5.30	\$5,588.50
FD	First Day	8.90	\$9,995.50
FN	Financing [B230]	86.30	\$105,841.00
GC	General Creditors Comm. [B150]	32.40	\$35,276.00
HE	Hearing	5.90	\$7,206.50
MC	Meeting of Creditors [B150]	0.50	\$444.50
OP	Operations [B210]	2.10	\$2,404.50
PD	Plan & Disclosure Stmt. [B320]	13.70	\$18,133.00
RP	Retention of Prof. [B160]	10.50	\$8,230.50
RPO	Ret. of Prof./Other	13.70	\$13,544.50
		311.00	<hr/> \$334,837.00

Pachulski Stang Ziehl & Jones LLP  
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82203 -00002

Page: 4  
Invoice 130242  
May 31, 2022

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$5.60
Reproduction/ Scan Copy	\$247.50
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	\$253.10

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 82203 -00002

Page: 5  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Disposition [B130]</b>						
04/27/2022	JMF	AD	Review sale motion and exhibits.	2.80	1145.00	\$3,206.00
04/27/2022	SSC	AD	Correspond with Joshua M. Fried regarding bid procedures.	0.20	1145.00	\$229.00
04/28/2022	JMF	AD	Review and draft summary of bid procedures order and motion.	3.60	1145.00	\$4,122.00
04/28/2022	SSC	AD	Correspond with Joshua M. Fried regarding bid pro order.	0.10	1145.00	\$114.50
04/28/2022	BLW	AD	Review comments re: bid procedures.	0.20	825.00	\$165.00
04/29/2022	PJJ	AD	Prepare draft comments to Bid Pro Order and bidding procedures.	0.20	495.00	\$99.00
04/29/2022	JMF	AD	Review RSA and issues re equitization and sale toggle.	1.70	1145.00	\$1,946.50
04/29/2022	SSC	AD	Review and analyze bid procedures issues.	0.20	1145.00	\$229.00
05/01/2022	JMF	AD	Review proposed sale and contract notices.	0.80	1145.00	\$916.00
05/01/2022	SSC	AD	Telephone conference with Joshua M. Fried regarding bid procedures order issues.	0.20	1145.00	\$229.00
05/02/2022	JMF	AD	Review and prepare edits bidding procedures and order.	3.20	1145.00	\$3,664.00
05/02/2022	SSC	AD	Correspond with Dundon regarding de minimis asset motion.	0.10	1145.00	\$114.50
05/03/2022	MBL	AD	Review bid procedures and timing comments from team.	0.20	1275.00	\$255.00
05/03/2022	RJF	AD	Internal emails regarding bid procedures.	0.10	1525.00	\$152.50
05/03/2022	JMF	AD	Review draft changes bid procedures and order (2.4); telephone call with S. Cho re same (.3).	2.70	1145.00	\$3,091.50
05/03/2022	SSC	AD	Telephone conference with Z. Lanier regarding bid procedures.	0.70	1145.00	\$801.50
05/03/2022	SSC	AD	Correspond with Joshua M. Fried regarding bid procedures comments.	0.10	1145.00	\$114.50
05/03/2022	SSC	AD	Correspond with Joshua M. Fried and Bradford J. Sandler regarding APA.	0.10	1145.00	\$114.50
05/03/2022	SSC	AD	Telephone conference with Bradford J. Sandler regarding bid procedures.	0.50	1145.00	\$572.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 6  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/03/2022	SSC	AD	Correspond with JMP regarding sale timeline.	0.10	1145.00	\$114.50
05/03/2022	SSC	AD	Review revisions to bid procedures order and bid procedures.	0.20	1145.00	\$229.00
05/03/2022	SSC	AD	Correspond with Richard J. Gruber regarding APA review and case background.	0.20	1145.00	\$229.00
05/03/2022	SSC	AD	Telephone conference with Joshua M. Fried regarding bid procedures.	0.30	1145.00	\$343.50
05/03/2022	SSC	AD	Analysis regarding sale timeline.	0.20	1145.00	\$229.00
05/03/2022	SSC	AD	Correspond with Akin regarding bid procedure comments.	0.10	1145.00	\$114.50
05/04/2022	RJG	AD	Prepare and send message to Shirley S. Cho regarding comments to draft form of Asset Purchase Agreement.	1.00	1425.00	\$1,425.00
05/04/2022	JMF	AD	Review APA and issues regarding same.	2.20	1145.00	\$2,519.00
05/04/2022	SSC	AD	Attention to bid procedures call needed and open issues.	0.50	1145.00	\$572.50
05/05/2022	RJG	AD	Exchange messages with Shirley S. Cho regarding response to Debtors' counsel about draft form of Asset Purchase Agreement.	0.30	1425.00	\$427.50
05/05/2022	MBL	AD	Review form APA.	0.40	1275.00	\$510.00
05/05/2022	RJF	AD	Review markup of bid procedures.	0.30	1525.00	\$457.50
05/05/2022	RJF	AD	Telephone conference with Bradford J. Sandler regarding bid procedures call.	0.10	1525.00	\$152.50
05/05/2022	JMF	AD	Review R Gruber comments re APA terms and recap re bid procedures comments.	0.80	1145.00	\$916.00
05/05/2022	JMF	AD	Review FA deck re sale and claims issues.	0.30	1145.00	\$343.50
05/05/2022	SSC	AD	Telephone conference with Akin and Proskauer regarding bid procedures.	0.70	1145.00	\$801.50
05/05/2022	SSC	AD	Correspond with Joshua M. Fried regarding bid procedures call.	0.10	1145.00	\$114.50
05/05/2022	SSC	AD	Review and analyze APA issues and correspond with Richard J. Gruber regarding same.	0.40	1145.00	\$458.00
05/05/2022	SSC	AD	Correspond with Maxim B. Litvak regarding APA.	0.10	1145.00	\$114.50
05/05/2022	BLW	AD	Call with Debtors' counsel re: De Minimis Asset	0.60	825.00	\$495.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 7  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sale Motion.						
05/06/2022	JMF	AD	Review APA draft and comments to same.	0.40	1145.00	\$458.00
05/06/2022	JMF	AD	Analyze bid procedures timeline issues.	0.50	1145.00	\$572.50
05/06/2022	SSC	AD	Review and revise APA.	0.30	1145.00	\$343.50
05/08/2022	JMF	AD	Review bid procedures and issues re debtor responses to same.	0.70	1145.00	\$801.50
05/09/2022	JMF	AD	Review Debtor markup to bid procedures and order (.4); internal emails re same (.2).	0.60	1145.00	\$687.00
05/09/2022	JMF	AD	Review motion for Canadian recognition of foreign order re entered bankruptcy court orders.	0.60	1145.00	\$687.00
05/09/2022	JMF	AD	Review modifications and edits to APA (1.6); internal emails re issues re same (.2).	1.80	1145.00	\$2,061.00
05/09/2022	SSC	AD	Review and revise APA.	0.20	1145.00	\$229.00
05/09/2022	SSC	AD	Correspond with Akin regarding APA edits.	0.10	1145.00	\$114.50
05/09/2022	SSC	AD	Correspond with Richard J. Gruber regarding APA edits.	0.10	1145.00	\$114.50
05/09/2022	SSC	AD	Review and analyze revised bid procedures order and bid procedures.	0.30	1145.00	\$343.50
05/10/2022	JMF	AD	Review bid procedures and order re open issues (1.1); email B. Sandler and S. Cho (.1) and review settlement term sheet (.4) re remaining issues.	1.60	1145.00	\$1,832.00
05/10/2022	SSC	AD	Telephone conference with Z. Lanier regarding bid procedures.	0.10	1145.00	\$114.50
05/11/2022	JMF	AD	Review final bid procedures and order.	0.70	1145.00	\$801.50
05/11/2022	SSC	AD	Review several emails regarding de minimis asset sale motion from Dundon and Benjamin L. Wallen.	0.10	1145.00	\$114.50
05/11/2022	KLL	AD	Review Judge's comments from hearing on sale and related matters.	0.30	495.00	\$148.50
05/12/2022	SSC	AD	Review emails from Benjamin L. Wallen and related regarding revised de minimis asset order.	0.10	1145.00	\$114.50
05/12/2022	BLW	AD	Multiple correspondences re: De Minimis Asset Sale Motion.	0.40	825.00	\$330.00
05/12/2022	KLL	AD	Review Order re Bid Procedures.	0.50	495.00	\$247.50
05/13/2022	SSC	AD	Review and analyze lease rationalization plan.	0.10	1145.00	\$114.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 8  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/19/2022	MDW	AD	Review draft Teaser rec'd from Debtors' professionals.	1.70	1350.00	\$2,295.00
05/19/2022	JMF	AD	Review deck re sale process.	0.30	1145.00	\$343.50
05/20/2022	MBL	AD	Review sale teaser.	0.20	1275.00	\$255.00
05/20/2022	SSC	AD	Review sale teaser.	0.10	1145.00	\$114.50
05/20/2022	BLW	AD	Begin review of sale materials.	0.20	825.00	\$165.00
05/23/2022	SSC	AD	Review updated lease rationalization plan.	0.10	1145.00	\$114.50
05/23/2022	SSC	AD	Correspond with Akin regarding sale order and Asset Purchase Agreement.	0.10	1145.00	\$114.50
05/23/2022	SSC	AD	Review bid deadlines, sale status and analysis regarding same.	0.20	1145.00	\$229.00
05/23/2022	SSC	AD	Correspond with Z. Lanier regarding cure notice.	0.10	1145.00	\$114.50
05/24/2022	RJG	AD	Review and respond to revised template APA.	0.50	1425.00	\$712.50
05/24/2022	MBL	AD	Review revised form APA; emails with team re revised form APA.	0.30	1275.00	\$382.50
05/24/2022	JMF	AD	Review APA and treatment of avoidance action issues.	2.20	1145.00	\$2,519.00
05/24/2022	SSC	AD	Correspond with Richard J. Gruber and Joshua M. Fried regarding Asset Purchase Agreement.	0.10	1145.00	\$114.50
05/24/2022	SSC	AD	Review and analyze revised Asset Purchase Agreement edits.	0.20	1145.00	\$229.00
05/24/2022	SSC	AD	Correspond with Joshua M. Fried regarding Asset Purchase Agreement.	0.10	1145.00	\$114.50
05/24/2022	SSC	AD	Review Richard J. Gruber edits to Asset Purchase Agreement.	0.10	1145.00	\$114.50
05/24/2022	MDW	AD	Review current version of APA draft.	0.40	1350.00	\$540.00
05/24/2022	BLW	AD	Review Sale teaser materials.	0.50	825.00	\$412.50
05/25/2022	MBL	AD	Attention to email from S. Cho re APA revision.	0.10	1275.00	\$127.50
05/25/2022	SSC	AD	Correspond with Akin regarding APA edits.	0.10	1145.00	\$114.50
05/25/2022	MDW	AD	Call and email from Greenwich capital re interest in assets.	0.20	1350.00	\$270.00
05/26/2022	MBL	AD	Review sale process letter from debtors' investment bankers.	0.10	1275.00	\$127.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 9  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/26/2022	MDW	AD	Review draft "Process Letter" from Debtors.	0.80	1350.00	\$1,080.00
05/27/2022	MBL	AD	Review sale dataroom index.	0.10	1275.00	\$127.50
05/27/2022	JMF	AD	Review APA changes.	0.70	1145.00	\$801.50
				<b>45.60</b>		<b>\$52,465.50</b>

### **Bankruptcy Litigation [L430]**

04/28/2022	JMF	BL	Review first day declaration and RSA.	1.20	1145.00	\$1,374.00
04/28/2022	BLW	BL	Call with Ms. Cho re: First Day Motions and memo re: same.	0.50	825.00	\$412.50
04/29/2022	JMF	BL	Review first day declaration re background and sale issues.	1.80	1145.00	\$2,061.00
04/29/2022	SSC	BL	Correspond with M. Lahaie regarding confidentiality provision.	0.10	1145.00	\$114.50
04/29/2022	BLW	BL	Draft memorandum re First Day Motions.	9.80	825.00	\$8,085.00
04/30/2022	BLW	BL	Revise memorandum re: First Day issues.	1.10	825.00	\$907.50
04/30/2022	BLW	BL	Prepare issues list re: First Day Motions.	1.40	825.00	\$1,155.00
04/30/2022	BLW	BL	Draft memorandum re: Second Day Motions.	1.70	825.00	\$1,402.50
05/01/2022	JMF	BL	Review first day motions and tracking responsibilities (.4); telephone call with R. Feinstein, B. Wallen, M. Warner, B. Sandler, S. Cho, K. Labrada re same (.9); telephone call with S. Cho re bid procedures (.1).	1.40	1145.00	\$1,603.00
05/01/2022	BLW	BL	Continue drafting Second Day memo.	2.50	825.00	\$2,062.50
05/02/2022	JMF	BL	Review memorandum re first day motions and issues re same.	0.60	1145.00	\$687.00
05/02/2022	BLW	BL	Update Second Day motions memo to Committee.	0.60	825.00	\$495.00
05/02/2022	BLW	BL	Update internal tracker re: status of comments and issues on numerous motions.	0.50	825.00	\$412.50
05/02/2022	BLW	BL	Call with Ms. Cho re: First Day issues.	0.20	825.00	\$165.00
05/02/2022	BLW	BL	Call with Dundon re: First Day Motions.	0.40	825.00	\$330.00
05/02/2022	BLW	BL	Call with Mr. Reubel re: First Day issues.	0.20	825.00	\$165.00
05/02/2022	BLW	BL	Call with Debtors' counsel re: First Day Motions.	0.90	825.00	\$742.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 10  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/02/2022	BLW	BL	Correspond with Ms. Cho re: First Day Motions.	0.10	825.00	\$82.50
05/03/2022	BLW	BL	Finalize First and Second Day memos to Committee.	0.60	825.00	\$495.00
05/03/2022	BLW	BL	Update internal tracker re: First/Second day issues.	0.40	825.00	\$330.00
05/03/2022	BLW	BL	Review RSA and correspond with Ms. Cho re: same.	0.30	825.00	\$247.50
05/03/2022	BLW	BL	Draft objection to cash management motion.	2.80	825.00	\$2,310.00
05/03/2022	BLW	BL	Numerous correspondence re: First and Second Day Motion issues.	0.80	825.00	\$660.00
05/03/2022	BLW	BL	Call with Ms. Cho and Mr. Sandler re: case issues.	0.40	825.00	\$330.00
05/04/2022	MBL	BL	Review and comment on settlement term sheet (0.9); call with B. Sandler re settlement term sheet (0.1).	1.00	1275.00	\$1,275.00
05/04/2022	BLW	BL	Draft objection to cash management motion.	2.10	825.00	\$1,732.50
05/04/2022	BLW	BL	Multiple calls with Ms. Cho re: cash management issues.	0.60	825.00	\$495.00
05/04/2022	BLW	BL	Call with Debtors' counsel re: cash management.	0.70	825.00	\$577.50
05/04/2022	BLW	BL	Update First/Second Day diligence tracker.	1.60	825.00	\$1,320.00
05/04/2022	BLW	BL	Review email memo re: status update.	0.20	825.00	\$165.00
05/04/2022	KLL	BL	Correspond with team on UK case and review UK funding agreement on same.	0.40	495.00	\$198.00
05/04/2022	JMF	BL	Review UCC proposal.	0.30	1145.00	\$343.50
05/04/2022	MBL	BL	Emails with team re witness and exhibit list for 5/13 hearing.	0.10	1275.00	\$127.50
05/05/2022	BLW	BL	Update First and Second Day motion and issue tracker with current status of investigation and negotiation.	2.00	825.00	\$1,650.00
05/05/2022	BLW	BL	Call with Debtors and Lenders re: DIP and Bid Pro.	0.80	825.00	\$660.00
05/05/2022	BLW	BL	Call with Dundon re: Cash Management Motion.	0.20	825.00	\$165.00
05/05/2022	BLW	BL	Call with Ms. Cho re: status of numerous First and Second Day motions and next steps re: same.	0.90	825.00	\$742.50
05/05/2022	BLW	BL	Revise and coordinate multiple revisions to Cash Management Order.	1.40	825.00	\$1,155.00
05/05/2022	KLL	BL	Prepare witness and exhibit list re 5-11 hearing.	0.60	495.00	\$297.00
05/05/2022	MBL	BL	Review draft witness and exhibit list.	0.10	1275.00	\$127.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 11  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/06/2022	MBL	BL	Review settlement term sheet and lender response; emails with team and Dundon re settlement term sheet.	0.40	1275.00	\$510.00
05/06/2022	BLW	BL	Review, revise, and approve final version of cash management order.	0.40	825.00	\$330.00
05/06/2022	BLW	BL	Revise First and Second Day motions tracker and draft comprehensive email to professionals re: same.	1.50	825.00	\$1,237.50
05/06/2022	BLW	BL	Revise objection to cash management motion and coordinate potential need to file same.	1.30	825.00	\$1,072.50
05/06/2022	BLW	BL	Call with Debtors and lenders re: DIP and case issues.	0.30	825.00	\$247.50
05/06/2022	BLW	BL	Call with Debtors' counsel re: cash management issues.	0.10	825.00	\$82.50
05/06/2022	RJF	BL	Review first day motion tracker, comments to orders.	0.30	1525.00	\$457.50
05/06/2022	KLL	BL	Update summary memo on recent motions/objections.	0.60	495.00	\$297.00
05/09/2022	BLW	BL	Multiple correspondences re: resolutions of certain of the Committee's comments to First/Second Day motions.	0.40	825.00	\$330.00
05/09/2022	KLL	BL	Review and revise witness and exhibit list for filing with the Court.	0.60	495.00	\$297.00
05/09/2022	KLL	BL	Review ACE witness and exhibit list.	0.30	495.00	\$148.50
05/09/2022	MBL	BL	Emails with team re revisions to exhibit and witness list; review same and coordinate filing.	0.20	1275.00	\$255.00
05/10/2022	JMF	BL	Review memorandum re pending motions and committee action issues.	0.30	1145.00	\$343.50
05/11/2022	BLW	BL	Review amended orders filed on docket.	0.40	825.00	\$330.00
05/17/2022	BLW	BL	Comprehensive call with Ms. Cho re: next steps on various case issues, including retention and sale matters.	0.40	825.00	\$330.00
05/27/2022	JMF	BL	Review memo re summary of pleadings.	0.30	1145.00	\$343.50
05/31/2022	JMF	BL	Review orders and recently filed pleadings re 5/31 hearing.	0.30	1145.00	\$343.50
				<b>51.40</b>		<b>\$44,616.00</b>

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 12  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Case Administration [B110]</b>						
04/27/2022	PJJ	CA	Draft Notice of Appearance (.5); update critical dates memo, calendar entries and reminders (.5); summary memo (.5); contact list (.5); bylaws (.4).	2.40	495.00	\$1,188.00
04/27/2022	JMF	CA	Review critical dates memo re case and motion deadlines.	0.30	1145.00	\$343.50
04/27/2022	SSC	CA	Telephone conference with Bradford J. Sandler regarding case status.	0.20	1145.00	\$229.00
04/27/2022	SSC	CA	Correspond with B. Wallen regarding case background.	0.20	1145.00	\$229.00
04/27/2022	SSC	CA	Correspond with Bradford J. Sandler regarding to do items.	0.20	1145.00	\$229.00
04/27/2022	SSC	CA	Review and revise notice of appearance.	0.10	1145.00	\$114.50
04/28/2022	PJJ	CA	Telephone conference with B. Wallen regarding case logistics.	0.20	495.00	\$99.00
04/28/2022	PJJ	CA	Telephone conference with Shirley S. Cho regarding case logistics.	0.30	495.00	\$148.50
04/28/2022	PJJ	CA	Draft WIP.	0.50	495.00	\$247.50
04/28/2022	RJF	CA	Telephone conference with Hillman, Dale, Michael D. Warner, Bradford J. Sandler regarding case issues.	0.70	1525.00	\$1,067.50
04/28/2022	RJF	CA	Telephone conference with Akin, Bradford J. Sandler, Michael D. Warner regarding case issues.	0.50	1525.00	\$762.50
04/28/2022	SSC	CA	Telephone conference with Patricia Jeffries regarding WIP list.	0.20	1145.00	\$229.00
04/28/2022	SSC	CA	Correspond with Patricia Jeffries regarding critical dates.	0.10	1145.00	\$114.50
04/28/2022	SSC	CA	Correspond with Kerri LaBrada regarding case management.	0.10	1145.00	\$114.50
04/28/2022	MDW	CA	Internal discussion in prep for and participate in intro call with Debtors' professionals.	0.60	1350.00	\$810.00
04/28/2022	MDW	CA	Prep for and participate in call with Lenders' counsel.	0.30	1350.00	\$405.00
04/28/2022	BLW	CA	Initial review of case materials and issues.	4.60	825.00	\$3,795.00
04/28/2022	BLW	CA	Call with Ms. LaBrada re: initial case issues.	0.20	825.00	\$165.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 13  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/2022	BLW	CA	Call with Ms. Jeffries re: initial case issues and tasks.	0.20	825.00	\$165.00
04/28/2022	KLL	CA	Review correspondence re group emails.	0.30	495.00	\$148.50
04/28/2022	KLL	CA	Review and update critical dates memo.	0.60	495.00	\$297.00
04/29/2022	PJJ	CA	Update contact list.	0.20	495.00	\$99.00
04/29/2022	JMF	CA	Review critical dates and pending motion deadlines.	0.30	1145.00	\$343.50
04/29/2022	SSC	CA	Correspond with Kerri LaBrada regarding pro hac vice applications.	0.10	1145.00	\$114.50
04/29/2022	SSC	CA	Review and revise WIP list.	0.50	1145.00	\$572.50
04/29/2022	SSC	CA	Correspond with Bradford J. Sandler regarding internal call.	0.10	1145.00	\$114.50
04/29/2022	SSC	CA	Review weekly filings memo and correspond with Kerri LaBrada regarding same.	0.10	1145.00	\$114.50
04/30/2022	RJF	CA	Review and comment on Notice of Appearance.	0.10	1525.00	\$152.50
05/01/2022	MBL	CA	Call with team re pending tasks.	1.00	1275.00	\$1,275.00
05/01/2022	RJF	CA	Review WIP list and related emails.	0.20	1525.00	\$305.00
05/01/2022	RJF	CA	WIP call.	1.00	1525.00	\$1,525.00
05/01/2022	RJF	CA	Review debtor comments to bylaws confidentiality provisions.	0.10	1525.00	\$152.50
05/01/2022	BLW	CA	Attend WIP Call.	1.00	825.00	\$825.00
05/01/2022	BLW	CA	Update WIP List.	0.30	825.00	\$247.50
05/02/2022	RJF	CA	Review Notice of Appearance.	0.10	1525.00	\$152.50
05/02/2022	RJF	CA	Review memo regarding first day motions and WIP list.	0.30	1525.00	\$457.50
05/02/2022	SSC	CA	Review briefly status of CCAA proceeding.	0.20	1145.00	\$229.00
05/02/2022	KLL	CA	Finalize PSZJ notice of appearance for filing with Court.	0.40	495.00	\$198.00
05/02/2022	KLL	CA	Prepare pro hac vice motion re R. Feinstein for filing with the Court.	0.80	495.00	\$396.00
05/02/2022	KLL	CA	Prepare pro hac vice motion re B. Sandler for filing with the Court.	0.80	495.00	\$396.00
05/02/2022	KLL	CA	Prepare pro hac vice motion re S. Cho for filing with	0.80	495.00	\$396.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 14  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			the Court.			
05/02/2022	KLL	CA	Prepare pro hac vice motion re J. Morris for filing with the Court.	0.80	495.00	\$396.00
05/02/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
05/03/2022	MBL	CA	Review case background info.	0.20	1275.00	\$255.00
05/03/2022	SSC	CA	Telephone Bradford J. Sandler and Benjamin L. Wallen regarding case status.	0.20	1145.00	\$229.00
05/03/2022	KLL	CA	Review orders entered on pro hac vice motions.	0.30	495.00	\$148.50
05/04/2022	MBL	CA	Calls with team re case issues.	0.20	1275.00	\$255.00
05/04/2022	RJF	CA	WIP call.	0.50	1525.00	\$762.50
05/04/2022	SSC	CA	Emails regarding PSZJ team regarding internal call.	0.10	1145.00	\$114.50
05/04/2022	SSC	CA	Internal WIP call.	0.50	1145.00	\$572.50
05/04/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
05/05/2022	KLL	CA	Update critical dates memo.	0.20	495.00	\$99.00
05/06/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
05/09/2022	JMF	CA	Review critical dates and tracking memo re case deadlines.	0.30	1145.00	\$343.50
05/11/2022	SSC	CA	Telephone conference with Benjamin L. Wallen regarding case status.	0.20	1145.00	\$229.00
05/11/2022	SSC	CA	Telephone conference with Bradford J. Sandler regarding case status.	0.30	1145.00	\$343.50
05/11/2022	KLL	CA	Submit various electronic appearances re 5-11 hearing.	0.20	495.00	\$99.00
05/12/2022	RJF	CA	WIP call.	1.00	1525.00	\$1,525.00
05/12/2022	SSC	CA	Review emails regarding WIP call.	0.10	1145.00	\$114.50
05/12/2022	SSC	CA	Correspond with Benjamin L. Wallen regarding WIP list.	0.10	1145.00	\$114.50
05/12/2022	SSC	CA	Call with Dundon regarding pending case items and follow up regarding same.	1.00	1145.00	\$1,145.00
05/12/2022	BLW	CA	Update WIP List.	0.30	825.00	\$247.50
05/12/2022	BLW	CA	Attend WIP Call.	1.00	825.00	\$825.00
05/12/2022	BLW	CA	Call with Ms. LaBrada re: Deadlines.	0.10	825.00	\$82.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 15  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/12/2022	KLL	CA	Correspond with team on hearing transcripts and obtaining same.	0.20	495.00	\$99.00
05/12/2022	KLL	CA	Update WIP list.	0.50	495.00	\$247.50
05/13/2022	SSC	CA	Review summary of pleadings from Kerri LaBrada.	0.10	1145.00	\$114.50
05/13/2022	KLL	CA	Update Critical Dates Memo.	0.40	495.00	\$198.00
05/17/2022	SSC	CA	Review Telephone conference with Benjamin L. Wallen regarding case status.	0.50	1145.00	\$572.50
05/17/2022	SSC	CA	Review critical dates.	0.10	1145.00	\$114.50
05/20/2022	JMF	CA	Review summary of filed pleadings and critical dates.	0.30	1145.00	\$343.50
05/20/2022	KLL	CA	Update summary of filings memo.	0.30	495.00	\$148.50
05/20/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
05/24/2022	JMF	CA	Review case status memo re pending motions.	0.30	1145.00	\$343.50
05/27/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
05/31/2022	KLL	CA	Submit electronic appearances for 5-31-22.	0.20	495.00	\$99.00
				<b>33.50</b>		<b>\$30,040.00</b>

### Claims Admin/Objections[B310]

05/03/2022	SSC	CO	Correspond with Benjamin L. Wallen regarding bar date.	0.10	1145.00	\$114.50
05/03/2022	BLW	CO	Call with Debtors' counsel re: Bar Date.	0.20	825.00	\$165.00
05/03/2022	BLW	CO	Correspond re: Bar Date Motion.	0.20	825.00	\$165.00
05/12/2022	KLL	CO	Review Order on Bar Date.	0.30	495.00	\$148.50
05/12/2022	JMF	CO	Review bar date order and notice re claims deadlines.	0.40	1145.00	\$458.00
				<b>1.20</b>		<b>\$1,051.00</b>

### Executory Contracts [B185]

05/06/2022	SSC	EC	Emails regarding lease rejection omnibus motion.	0.10	1145.00	\$114.50
05/06/2022	MDW	EC	Review and provide input re lease rejection issues.	0.80	1350.00	\$1,080.00
05/07/2022	MDW	EC	Review Debtors' motion re rejection of leases.	0.60	1350.00	\$810.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 16  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/09/2022	SSC	EC	Correspond with Dundon regarding lease rejection motion.	0.10	1145.00	\$114.50
05/09/2022	BLW	EC	Review Omnibus Lease Rejection Motion.	0.30	825.00	\$247.50
05/09/2022	KLL	EC	Review motion to rejection certain leases.	0.30	495.00	\$148.50
05/13/2022	MDW	EC	Review draft memo re lease rationalization plan of Debtors.	0.80	1350.00	\$1,080.00
05/26/2022	SSC	EC	Telephone conference with Benjamin L. Wallen regarding lease rejection.	0.10	1145.00	\$114.50
05/26/2022	SSC	EC	Review Benjamin L. Wallen emails regarding lease rejection.	0.10	1145.00	\$114.50
05/26/2022	BLW	EC	Call (.1) and multiple correspondence re; lease rejection motion (.3).	0.40	825.00	\$330.00
05/27/2022	SSC	EC	Review lease correspondence from Benjamin L. Wallen and E. Reubel.	0.10	1145.00	\$114.50
05/27/2022	BLW	EC	Call with Debtors' counsel re: lease rejection motion.	0.20	825.00	\$165.00
05/27/2022	BLW	EC	Calls with Dundon re: lease rejection motion.	0.30	825.00	\$247.50
05/27/2022	BLW	EC	Call with Ms. Cho re: lease rejection motion.	0.10	825.00	\$82.50
05/27/2022	BLW	EC	Review and comment on lease rejection analysis.	0.30	825.00	\$247.50
05/31/2022	BLW	EC	Correspond re: lease rejection order.	0.20	825.00	\$165.00
05/31/2022	BLW	EC	Call with Akin re: lease rejection order.	0.20	825.00	\$165.00
05/31/2022	BLW	EC	Attend hearing re: lease rejection motion.	0.30	825.00	\$247.50
				<b>5.30</b>		<b>\$5,588.50</b>

### First Day

04/28/2022	SSC	FD	Correspond with M. LaHaie regarding orders needed in word.	0.10	1145.00	\$114.50
04/28/2022	SSC	FD	Telephone conference with Benjamin L. Wallen regarding first day order issues	0.50	1145.00	\$572.50
04/29/2022	SSC	FD	Correspond with Benjamin L. Wallen regarding first day tracking chart.	0.10	1145.00	\$114.50
04/29/2022	SSC	FD	Review Benjamin L. Wallen email regarding first day motion issues.	0.20	1145.00	\$229.00
04/29/2022	SSC	FD	Telephone conference with Benjamin L. Wallen	0.10	1145.00	\$114.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 17  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			regarding first day tracking chart.			
04/29/2022	SSC	FD	Review and analyze first day hearing transcript.	0.10	1145.00	\$114.50
04/29/2022	SSC	FD	Review and revise first day motion memo.	1.00	1145.00	\$1,145.00
04/30/2022	SSC	FD	Review summary of first day issues from Benjamin L. Wallen and correspond regarding same.	0.20	1145.00	\$229.00
04/30/2022	SSC	FD	Review and respond to PSZJ team regarding first day motion issues.	0.10	1145.00	\$114.50
05/01/2022	SSC	FD	Internal call with PSZJ team regarding first day order issues and case coordination.	1.30	1145.00	\$1,488.50
05/01/2022	SSC	FD	Emails with Dundon regarding call needed on first day order issues.	0.20	1145.00	\$229.00
05/01/2022	SSC	FD	Review and revise second day order memo from Benjamin L. Wallen and correspond regarding same.	0.40	1145.00	\$458.00
05/02/2022	SSC	FD	Telephone conference with Benjamin L. Wallen regarding open issues on first day emails.	0.10	1145.00	\$114.50
05/02/2022	SSC	FD	Correspond with Benjamin L. Wallen regarding Akin call.	0.10	1145.00	\$114.50
05/02/2022	SSC	FD	Telephone conference with Akin regarding first day issues.	0.70	1145.00	\$801.50
05/03/2022	SSC	FD	Correspond with Dundon regarding status of first days.	0.10	1145.00	\$114.50
05/03/2022	SSC	FD	Review and revise issues list to Akin regarding first days.	0.10	1145.00	\$114.50
05/03/2022	SSC	FD	Review and revise critical vendor agreement.	0.20	1145.00	\$229.00
05/03/2022	SSC	FD	Telephone conferences with Benjamin L. Wallen regarding cash management motion.	0.20	1145.00	\$229.00
05/03/2022	PJJ	FD	Research regarding cash management opposition.	0.30	495.00	\$148.50
05/04/2022	SSC	FD	Review Dundon email regarding diligence list.	0.10	1145.00	\$114.50
05/04/2022	SSC	FD	Telephone conference with Benjamin L. Wallen regarding cash management.	0.20	1145.00	\$229.00
05/04/2022	SSC	FD	Review and revise cash management objection.	0.50	1145.00	\$572.50
05/04/2022	SSC	FD	Telephone conference with Benjamin L. Wallen regarding cash management diligence.	0.30	1145.00	\$343.50
05/04/2022	SSC	FD	Correspond with Dundon regarding cash	0.10	1145.00	\$114.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 18  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			management diligence.			
05/05/2022	SSC	FD	Telephone conference with Benjamin L. Wallen regarding first day order open issues.	0.80	1145.00	\$916.00
05/05/2022	SSC	FD	Review and revise Benjamin L. Wallen email regarding reporting on cash management.	0.20	1145.00	\$229.00
05/06/2022	SSC	FD	Review cash management order revisions.	0.10	1145.00	\$114.50
05/06/2022	SSC	FD	Correspond with Benjamin L. Wallen regarding cash management order status.	0.10	1145.00	\$114.50
05/06/2022	SSC	FD	Email to Akin regarding cash management order.	0.10	1145.00	\$114.50
05/06/2022	SSC	FD	Correspond with Benjamin L. Wallen regarding open first day order issues.	0.20	1145.00	\$229.00
05/09/2022	SSC	FD	Correspond with B. Wallen regarding pending motions status.	0.10	1145.00	\$114.50
				<b>8.90</b>		<b>\$9,995.50</b>

#### **Financing [B230]**

04/27/2022	JMF	FN	Review DIP milestones re RSA and bid procedures deadlines.	0.70	1145.00	\$801.50
04/27/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP financing.	0.10	1145.00	\$114.50
04/27/2022	SSC	FN	Correspond with Maxim B. Litvak regarding DIP financing deadlines.	0.20	1145.00	\$229.00
04/27/2022	SSC	FN	Review Maricopa DIP objection.	0.10	1145.00	\$114.50
04/27/2022	SSC	FN	Review and analyze DIP declarations in support of DIP.	0.90	1145.00	\$1,030.50
04/27/2022	SSC	FN	Draft DIP issues list.	1.40	1145.00	\$1,603.00
04/28/2022	SSC	FN	Review and analyze DIP motion and exhibits (including DIP term sheets).	2.00	1145.00	\$2,290.00
04/28/2022	SSC	FN	Review and analyze interim DIP order (including exhibits, budget).	1.50	1145.00	\$1,717.50
04/28/2022	SSC	FN	Draft DIP issues list.	1.80	1145.00	\$2,061.00
04/29/2022	PJJ	FN	Prepare draft comments to final DIP order.	0.20	495.00	\$99.00
04/29/2022	MBL	FN	Review interim DIP order and other background and financing-related pleadings.	2.00	1275.00	\$2,550.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 19  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/29/2022	MBL	FN	Review and comment on DIP issues list.	0.30	1275.00	\$382.50
04/29/2022	MBL	FN	Emails with team re DIP issues.	0.20	1275.00	\$255.00
04/29/2022	SSC	FN	Review and analyze first day hearing transcript.	0.60	1145.00	\$687.00
04/29/2022	SSC	FN	Consideration regarding DIP objection.	0.30	1145.00	\$343.50
04/29/2022	SSC	FN	Review and analyze collateral perfection memo and correspond with Maxim B. Litvak regarding same.	0.20	1145.00	\$229.00
04/29/2022	SSC	FN	Correspond with Proskauer regarding prepetition perfection package.	0.20	1145.00	\$229.00
04/30/2022	MBL	FN	Respond to S. Cho DIP issues.	0.30	1275.00	\$382.50
04/30/2022	MBL	FN	Draft DIP issues list.	1.30	1275.00	\$1,657.50
04/30/2022	MBL	FN	Revise DIP issues list with comments from team; review budget.	0.40	1275.00	\$510.00
04/30/2022	MBL	FN	Emails with team re financing issues; review loan docs provided.	0.20	1275.00	\$255.00
04/30/2022	RJF	FN	Review and comment on draft DIP issues list.	0.30	1525.00	\$457.50
04/30/2022	SSC	FN	Review Proskauer emails regarding term loan documents.	0.10	1145.00	\$114.50
04/30/2022	SSC	FN	Review emails from Maxim B. Litvak regarding DIP issues.	0.10	1145.00	\$114.50
04/30/2022	SSC	FN	Review revised DIP issues list from Maxim B. Litvak.	0.20	1145.00	\$229.00
04/30/2022	MDW	FN	Internal discussions re DIP open issues to address with the Debtors.	1.10	1350.00	\$1,485.00
05/01/2022	MBL	FN	Review DIP issues list.	0.10	1275.00	\$127.50
05/02/2022	PJJ	FN	Revise proposed final DIP order.	0.20	495.00	\$99.00
05/02/2022	PJJ	FN	Research pleadings regarding DIP objections.	0.30	495.00	\$148.50
05/02/2022	PJJ	FN	Download and circulate loan documents.	0.30	495.00	\$148.50
05/02/2022	MBL	FN	Call with team and Dundon re DIP issues and pending case matters.	1.00	1275.00	\$1,275.00
05/02/2022	MBL	FN	Revise and update DIP issues list; coordinate same with team.	0.10	1275.00	\$127.50
05/02/2022	MBL	FN	Review budget; emails with team re DIP issues.	0.20	1275.00	\$255.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 20  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/02/2022	RJF	FN	Telephone conference with Bradford J. Sandler regarding call with lenders' counsel.	0.30	1525.00	\$457.50
05/02/2022	RJF	FN	Review draft DIP issues list.	0.10	1525.00	\$152.50
05/02/2022	SSC	FN	Correspond with Akin regarding extension on DIP and cash management motion.	0.10	1145.00	\$114.50
05/02/2022	SSC	FN	Review and analyze DIP budget.	0.20	1145.00	\$229.00
05/02/2022	SSC	FN	Review and revise DIP objection.	3.30	1145.00	\$3,778.50
05/02/2022	SSC	FN	Review and revise DIP objection.	2.60	1145.00	\$2,977.00
05/02/2022	SSC	FN	Telephone conference with P. Hurwitz regarding DIP budget.	0.20	1145.00	\$229.00
05/02/2022	MDW	FN	Review DIP issues and internal discussions re same.	1.30	1350.00	\$1,755.00
05/03/2022	MBL	FN	Emails with team and Dundon re financing issues; review budget.	0.10	1275.00	\$127.50
05/03/2022	MBL	FN	Review draft final DIP order.	0.30	1275.00	\$382.50
05/03/2022	MBL	FN	Review prepetition loan documents (1.5); emails with team and Dundon re prepetition loan documents (0.2).	1.70	1275.00	\$2,167.50
05/03/2022	RJF	FN	Emails regarding unencumbered assets.	0.30	1525.00	\$457.50
05/03/2022	RJF	FN	Emails regarding DIP budget, order.	0.30	1525.00	\$457.50
05/03/2022	JMF	FN	Review budget (.4) and DIP and RSA deadlines (.7) re potential changes re bid procedures milestones and outside closing date.	1.10	1145.00	\$1,259.50
05/03/2022	SSC	FN	Analysis regarding Committee carveout and professional fee budget.	0.20	1145.00	\$229.00
05/03/2022	SSC	FN	Analysis regarding facts needed for DIP objection and correspond with Dundon regarding same.	0.30	1145.00	\$343.50
05/03/2022	SSC	FN	Review and revise DIP objection.	0.60	1145.00	\$687.00
05/03/2022	SSC	FN	Review and analyze DIP pricing analysis from Dundon and correspond with Dundon regarding same.	0.30	1145.00	\$343.50
05/04/2022	MBL	FN	Review Dundon analysis re DIP comps (.3); emails with team and Dundon re DIP comps (.2).	0.50	1275.00	\$637.50
05/04/2022	MBL	FN	Review and revise DIP objection; review relevant loan docs.	1.80	1275.00	\$2,295.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 21  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/04/2022	MBL	FN	Call with E. Reubel re DIP issues.	0.40	1275.00	\$510.00
05/04/2022	MBL	FN	Review and comment on debtor/lender responses to DIP issues list.	0.80	1275.00	\$1,020.00
05/04/2022	MBL	FN	Call with Dundon and B. Sandler re DIP issues.	0.70	1275.00	\$892.50
05/04/2022	MBL	FN	Review draft cash management objection (.1); emails with team re draft cash management objection (.1).	0.20	1275.00	\$255.00
05/04/2022	RJF	FN	Telephone conference with Hurwitz regarding DIP, settlement.	0.40	1525.00	\$610.00
05/04/2022	RJF	FN	Review debtor response to DIP issues list.	0.30	1525.00	\$457.50
05/04/2022	JMF	FN	Review DIP comps and issues re potentially unencumbered assets re sale proceeds.	1.10	1145.00	\$1,259.50
05/04/2022	SSC	FN	Analysis regarding unencumbered assets.	0.10	1145.00	\$114.50
05/04/2022	SSC	FN	Review and respond to E. Reubel regarding UK funding agreement intercompany loan.	0.10	1145.00	\$114.50
05/04/2022	SSC	FN	Analysis regarding UK funding agreement questions from Dundon regarding same.	0.50	1145.00	\$572.50
05/04/2022	SSC	FN	Review and analyze DIP loan comps.	0.20	1145.00	\$229.00
05/04/2022	SSC	FN	Review and analyze global settlement.	0.20	1145.00	\$229.00
05/04/2022	SSC	FN	Review and analyze MBL edits to global settlement.	0.10	1145.00	\$114.50
05/04/2022	SSC	FN	Correspond with Maxim B. Litvak, Benjamin L. Wallen regarding W&E list.	0.10	1145.00	\$114.50
05/04/2022	SSC	FN	Correspond with Maxim B. Litvak regarding \$7 million bridge loan.	0.10	1145.00	\$114.50
05/04/2022	SSC	FN	Review and analyze DIP issues list response from Debtor / DIP lenders.	0.20	1145.00	\$229.00
05/04/2022	SSC	FN	Correspond with Kerri LaBrada and Leslie Forrester regarding UK proceeding.	0.10	1145.00	\$114.50
05/04/2022	SSC	FN	Review UK proceeding status.	0.10	1145.00	\$114.50
05/04/2022	BLW	FN	Review DIP issues list and analysis re: same.	0.20	825.00	\$165.00
05/04/2022	BLW	FN	Correspond re: cash management and DIP Motions.	0.30	825.00	\$247.50
05/04/2022	MDW	FN	Internal strategy discussion re DIP issues.	0.80	1350.00	\$1,080.00
05/05/2022	MBL	FN	Call with debtor and lender professionals and team	0.80	1275.00	\$1,020.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 22  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			re DIP and bid procedures issues.			
05/05/2022	MBL	FN	Continue work on DIP objection.	2.70	1275.00	\$3,442.50
05/05/2022	MBL	FN	Call with E. Reubel of Dundon re DIP issues.	0.40	1275.00	\$510.00
05/05/2022	RJF	FN	Review and comment on DIP objection.	0.40	1525.00	\$610.00
05/05/2022	RJF	FN	Call with Debtors and Lenders counsel regarding bid procedures and DIP.	0.80	1525.00	\$1,220.00
05/05/2022	SSC	FN	Review and revise DIP objection.	0.60	1145.00	\$687.00
05/05/2022	KLL	FN	Review and revise Committee's objection to DIP.	0.40	495.00	\$198.00
05/06/2022	MBL	FN	Call with lender and debtor counsel re DIP and case settlement issues and pending matters for hearing.	0.30	1275.00	\$382.50
05/06/2022	MBL	FN	Revise DIP objection with Dundon comments and other updates (2.0); coordinate DIP objection with team and debtor and lender counsel (0.2).	2.20	1275.00	\$2,805.00
05/06/2022	MBL	FN	Continue lien review; analyze UCC filings and proof of perfection.	2.30	1275.00	\$2,932.50
05/06/2022	MBL	FN	Call with E. Reubel re DIP issues (0.2); follow-up emails with Dundon re DIP issues (0.1).	0.30	1275.00	\$382.50
05/06/2022	RJF	FN	Call with Akin, Proskauer regarding DIP, possible global settlement.	0.30	1525.00	\$457.50
05/06/2022	RJF	FN	Call with Proskauer, Bradford J. Sandler regarding global settlement.	0.40	1525.00	\$610.00
05/06/2022	RJF	FN	Telephone conferences with Bradford J. Sandler regarding settlement.	0.30	1525.00	\$457.50
05/06/2022	RJF	FN	Review further revised DIP objection.	0.30	1525.00	\$457.50
05/06/2022	JMF	FN	Review DIP objection drafts and correspondences re same.	0.50	1145.00	\$572.50
05/06/2022	SSC	FN	Review several emails regarding DIP objection distribution to lenders' counsel.	0.10	1145.00	\$114.50
05/06/2022	SSC	FN	Status call with Proskauer and Akin.	0.40	1145.00	\$458.00
05/06/2022	SSC	FN	Review revised DIP objection and comments to same.	0.30	1145.00	\$343.50
05/06/2022	SSC	FN	Review counter settlement proposal from Proskauer.	0.20	1145.00	\$229.00
05/06/2022	BLW	FN	Review draft DIP objection, issues list, and analysis.	1.10	825.00	\$907.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 23  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/06/2022	KLL	FN	Review DIP objection.	0.60	495.00	\$297.00
05/06/2022	MDW	FN	Review and internally address DIP Objection draft.	0.90	1350.00	\$1,215.00
05/08/2022	RJF	FN	Further negotiation of global settlement, commenting on term sheets.	0.50	1525.00	\$762.50
05/09/2022	MBL	FN	Calls with B. Sandler re settlement status.	0.30	1275.00	\$382.50
05/09/2022	MBL	FN	Review revised settlement proposals and counterproposals.	0.50	1275.00	\$637.50
05/09/2022	MBL	FN	Prep direct testimony outline for Dundon re DIP hearing.	0.50	1275.00	\$637.50
05/09/2022	MBL	FN	Revise DIP issues list.	0.50	1275.00	\$637.50
05/09/2022	MBL	FN	Revise and finalize DIP objection (0.7); emails with team re same and coordinate filing (0.1).	0.80	1275.00	\$1,020.00
05/09/2022	MBL	FN	Emails with debtor and lender counsel re DIP hearing status.	0.20	1275.00	\$255.00
05/09/2022	MBL	FN	Review revised draft ABL DIP credit agreement.	0.50	1275.00	\$637.50
05/09/2022	MBL	FN	Review prepetition loan documents; continue lien review.	1.30	1275.00	\$1,657.50
05/09/2022	MBL	FN	Draft memo to committee re lien review analysis.	1.50	1275.00	\$1,912.50
05/09/2022	RJF	FN	Review further revised settlement proposals from lenders.	0.30	1525.00	\$457.50
05/09/2022	RJF	FN	Analysis regarding settlement negotiations.	1.00	1525.00	\$1,525.00
05/09/2022	RJF	FN	Review Maxim B. Litvak revised DIP issues list.	0.10	1525.00	\$152.50
05/09/2022	RJF	FN	Review final draft DIP objection.	0.40	1525.00	\$610.00
05/09/2022	JMF	FN	Review cash management order and redline re changes to same.	0.30	1145.00	\$343.50
05/09/2022	JMF	FN	Review DIP objection and data center issues re encumbered asserts.	0.40	1145.00	\$458.00
05/09/2022	SSC	FN	Telephone conferences with Benjamin L. Wallen regarding DIP objection filing.	0.10	1145.00	\$114.50
05/09/2022	SSC	FN	Review several emails regarding W&E list finalizing for filing.	0.10	1145.00	\$114.50
05/09/2022	SSC	FN	Review DIP objection and email to Benjamin L. Wallen regarding final edit.	0.10	1145.00	\$114.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 24  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/09/2022	SSC	FN	Review and analyze lender counter proposal and Committee further settlement proposal.	0.10	1145.00	\$114.50
05/09/2022	SSC	FN	Review DIP issues list.	0.10	1145.00	\$114.50
05/09/2022	SSC	FN	Correspond with Benjamin L. Wallen regarding status of DIP objection.	0.10	1145.00	\$114.50
05/09/2022	SSC	FN	Review Committee member correspondence regarding DIP objection.	0.10	1145.00	\$114.50
05/09/2022	SSC	FN	Review further extension of time regarding Committee DIP extension.	0.10	1145.00	\$114.50
05/09/2022	SSC	FN	Telephone conference with B. Wallen regarding DIP objection status.	0.10	1145.00	\$114.50
05/09/2022	SSC	FN	Correspond with Kerri LaBrada regarding Ace W&E list.	0.10	1145.00	\$114.50
05/09/2022	BLW	FN	Correspond re: W/E list and various hearing issues on contested DIP.	0.20	825.00	\$165.00
05/09/2022	BLW	FN	Review numerous updates and drafts re: negotiation of DIP issues.	0.50	825.00	\$412.50
05/09/2022	KLL	FN	Review correspondence on extending Committee's deadlines to object to DIP and ongoing negotiations.	0.30	495.00	\$148.50
05/10/2022	MBL	FN	Calls and emails with team and Dundon re global settlement.	0.40	1275.00	\$510.00
05/10/2022	MBL	FN	Review ABL loan documents; emails with B. Sandler re ABL issues.	0.50	1275.00	\$637.50
05/10/2022	MBL	FN	Review and revise lien review memo.	0.70	1275.00	\$892.50
05/10/2022	MBL	FN	Review prepetition loan documents.	0.50	1275.00	\$637.50
05/10/2022	MBL	FN	Review and comment on revised final DIP order and committee settlement.	1.80	1275.00	\$2,295.00
05/10/2022	MBL	FN	Call with team re final DIP order revisions and committee settlement.	0.40	1275.00	\$510.00
05/10/2022	MBL	FN	Call with Proskauer re final DIP order and committee settlement (0.3); calls with B. Sandler re final DIP order and committee settlement (0.2).	0.50	1275.00	\$637.50
05/10/2022	MBL	FN	Review lender comments to final DIP order and committee settlement.	0.50	1275.00	\$637.50
05/10/2022	MBL	FN	Further review and analysis re debtor and lender	0.70	1275.00	\$892.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 25  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			revisions to final DIP order.			
05/10/2022	RJF	FN	Review and analysis re revised DIP order and comments.	1.80	1525.00	\$2,745.00
05/10/2022	SSC	FN	Review Maxim B. Litvak and Bradford J. Sandler emails regarding settlement.	0.10	1145.00	\$114.50
05/10/2022	SSC	FN	Review revised DIP order and make edits regarding Committee settlement.	0.70	1145.00	\$801.50
05/10/2022	SSC	FN	Telephone conference with Bradford J. Sandler and Maxim B. Litvak regarding DIP order settlement.	0.50	1145.00	\$572.50
05/10/2022	SSC	FN	Review several additional emails from Akin, Proskauer regarding revised DIP order.	0.10	1145.00	\$114.50
05/10/2022	SSC	FN	Review further revised DIP order edits from Proskauer.	0.20	1145.00	\$229.00
05/10/2022	SSC	FN	Review further correspondence and Debtor edits to DIP order.	0.20	1145.00	\$229.00
05/10/2022	KLL	FN	Review DIP objection for filing with the Court.	0.30	495.00	\$148.50
05/11/2022	MBL	FN	Review final DIP order and revised DIP term sheet documents; hearing prep.	1.00	1275.00	\$1,275.00
05/11/2022	MBL	FN	Review and finalize lien review memo (.8); review applicable loan documents (.7) .	1.50	1275.00	\$1,912.50
05/11/2022	MBL	FN	Review updated budget.	0.10	1275.00	\$127.50
05/11/2022	RJF	FN	Prepare for hearing on DIP and other second day motions.	0.80	1525.00	\$1,220.00
05/11/2022	RJF	FN	Attend hearing on DIP and second day motions.	1.00	1525.00	\$1,525.00
05/11/2022	RJF	FN	Review Maxim B. Litvak perfection memo and related emails.	0.30	1525.00	\$457.50
05/11/2022	SSC	FN	Review several internal emails regarding ABL challenge.	0.10	1145.00	\$114.50
05/11/2022	SSC	FN	Review Proskauer 2019 statement.	0.10	1145.00	\$114.50
05/11/2022	SSC	FN	Review and analyze perfection memo.	0.20	1145.00	\$229.00
05/11/2022	SSC	FN	Review further revisions to final DIP order and emails from counsel regarding form of final order.	0.20	1145.00	\$229.00
05/12/2022	MBL	FN	Review and comment on WIP list re challenge issues.	0.20	1275.00	\$255.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 26  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/12/2022	RJF	FN	Review revised DIP budget and related emails.	0.30	1525.00	\$457.50
05/12/2022	KLL	FN	Review DIP order.	0.40	495.00	\$198.00
05/18/2022	MBL	FN	Follow-up with team re status.	0.10	1275.00	\$127.50
05/19/2022	MBL	FN	Review revisions to DIP ABL credit agreement.	0.50	1275.00	\$637.50
05/26/2022	PJJ	FN	Work on fee estimate request from FTI.	0.20	495.00	\$99.00
05/27/2022	SSC	FN	Review and analyze PSZJ fee estimate for FTI budgeting purposes and correspond with FTI regarding same.	0.20	1145.00	\$229.00
				<b>86.30</b>		<b>\$105,841.00</b>

#### **General Creditors Comm. [B150]**

04/27/2022	SSC	GC	Correspond with Patricia Jeffries regarding Committee items needed.	0.20	1145.00	\$229.00
04/28/2022	BLW	GC	Review and revise Committee bylaws.	1.10	825.00	\$907.50
04/29/2022	SSC	GC	Committee call.	1.50	1145.00	\$1,717.50
04/29/2022	MDW	GC	Participate in Committee FA interviews.	1.10	1350.00	\$1,485.00
04/29/2022	BLW	GC	Attend Committee meeting and financial advisor pitch.	1.60	825.00	\$1,320.00
04/29/2022	RJF	GC	Pre-call with Bradford J. Sandler, Michael D. Warner.	0.30	1525.00	\$457.50
04/29/2022	RJF	GC	Telephonic committee meeting.	1.50	1525.00	\$2,287.50
04/30/2022	MDW	GC	Review various first day documents and related issues to address with Committee.	2.90	1350.00	\$3,915.00
04/30/2022	MDW	GC	Review and provide comments to WIP internal list.	0.70	1350.00	\$945.00
05/01/2022	SSC	GC	Review emails from Z. Lenier and internal regarding confidentiality provisions.	0.10	1145.00	\$114.50
05/01/2022	MDW	GC	Participate in internal WIP call.	1.00	1350.00	\$1,350.00
05/02/2022	SSC	GC	Review Akin comments and revise confidentiality provisions of bylaws.	0.40	1145.00	\$458.00
05/02/2022	SSC	GC	Correspond with Benjamin L. Wallen regarding Committee update.	0.10	1145.00	\$114.50
05/02/2022	SSC	GC	Further review and revision to confidentiality provision to bylaws.	0.10	1145.00	\$114.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 27  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/02/2022	SSC	GC	Telephone conference with Bradford J. Sandler regarding confidentiality provision edits.	0.10	1145.00	\$114.50
05/02/2022	SSC	GC	Correspond with Akin regarding confidentiality provision edits.	0.10	1145.00	\$114.50
05/03/2022	PJJ	GC	Revise Bylaws.	0.30	495.00	\$148.50
05/03/2022	SSC	GC	Correspond with Patricia Jeffries regarding bylaw revisions.	0.10	1145.00	\$114.50
05/03/2022	SSC	GC	Review Bradford J. Sandler update to the Committee.	0.10	1145.00	\$114.50
05/03/2022	SSC	GC	Correspond with Benjamin L. Wallen regarding Committee call materials.	0.10	1145.00	\$114.50
05/04/2022	SSC	GC	Telephone conference with J. Kurtzman regarding case status.	0.20	1145.00	\$229.00
05/04/2022	SSC	GC	Correspond with Committee member and Akin regarding confidentiality provisions of bylaws.	0.20	1145.00	\$229.00
05/04/2022	SSC	GC	Review Bradford J. Sandler update to Committee.	0.10	1145.00	\$114.50
05/04/2022	SSC	GC	Attention to Committee call agenda and materials needed.	0.20	1145.00	\$229.00
05/04/2022	MDW	GC	Participate in internal WIP call.	0.50	1350.00	\$675.00
05/04/2022	BLW	GC	Revise Committee Bylaws and correspond re: same.	0.40	825.00	\$330.00
05/05/2022	MBL	GC	Attend committee call (0.8); follow-up call with B. Sandler re committee call (0.1).	0.90	1275.00	\$1,147.50
05/05/2022	MBL	GC	Review Dundon presentation to UCC.	0.20	1275.00	\$255.00
05/05/2022	SSC	GC	Committee call.	0.70	1145.00	\$801.50
05/05/2022	BLW	GC	Attend Committee Call.	0.80	825.00	\$660.00
05/05/2022	RJF	GC	Telephonic committee meeting regarding global settlement.	0.80	1525.00	\$1,220.00
05/06/2022	SSC	GC	Review Bradford J. Sandler update to Committee.	0.10	1145.00	\$114.50
05/06/2022	SSC	GC	Correspond with Kerri LaBrada regarding weekly memo summary.	0.10	1145.00	\$114.50
05/10/2022	SSC	GC	Review several emails from Committee members regarding settlement.	0.10	1145.00	\$114.50
05/10/2022	SSC	GC	Correspond with Bradford J. Sandler regarding Committee call.	0.10	1145.00	\$114.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 28  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/11/2022	PJJ	GC	Telephone conference with Shirley S. Cho regarding memo of retention applications.	0.20	495.00	\$99.00
05/11/2022	MDW	GC	Internal discussion re hearings presentation issues re settlement.	0.30	1350.00	\$405.00
05/12/2022	PJJ	GC	Draft memo summarizing retention applications.	3.50	495.00	\$1,732.50
05/12/2022	MBL	GC	Review committee update re DIP and case status.	0.10	1275.00	\$127.50
05/12/2022	SSC	GC	Review email from B. Wallen to Committee.	0.10	1145.00	\$114.50
05/12/2022	SSC	GC	Review and revise email to Committee regarding case status.	0.30	1145.00	\$343.50
05/12/2022	BLW	GC	Correspond with Committee re: Bar Date.	0.60	825.00	\$495.00
05/12/2022	BLW	GC	Coordinate preparation of Committee informational website.	0.20	825.00	\$165.00
05/12/2022	RJF	GC	Review draft DA committee deck.	0.30	1525.00	\$457.50
05/13/2022	JMF	GC	Review memo to committee (.3) and critical dates re pending deadlines (.2).	0.50	1145.00	\$572.50
05/13/2022	JMF	GC	Review FA deck re committee meeting.	0.30	1145.00	\$343.50
05/13/2022	BLW	GC	Draft Notice of Committee Website.	0.50	825.00	\$412.50
05/13/2022	MBL	GC	Review Dundon presentation to committee.	0.20	1275.00	\$255.00
05/13/2022	MBL	GC	Attend weekly committee call.	0.50	1275.00	\$637.50
05/13/2022	RJF	GC	Telephonic committee meeting.	0.40	1525.00	\$610.00
05/13/2022	SSC	GC	Committee call.	0.50	1145.00	\$572.50
05/13/2022	SSC	GC	Review Dundon Committee presentation.	0.20	1145.00	\$229.00
05/13/2022	MDW	GC	Internal discussion and prep for Committee weekly call, and participate in call.	1.10	1350.00	\$1,485.00
05/13/2022	BLW	GC	Weekly Committee Call.	0.50	825.00	\$412.50
05/17/2022	SSC	GC	Review and respond to Benjamin L. Wallen regarding Committee bylaws.	0.10	1145.00	\$114.50
05/17/2022	SSC	GC	Draft Committee agenda.	0.10	1145.00	\$114.50
05/17/2022	SSC	GC	Correspond with Bradford J. Sandler regarding Committee call.	0.10	1145.00	\$114.50
05/17/2022	SSC	GC	Review Benjamin L. Wallen update to the Committee.	0.10	1145.00	\$114.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 29  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/17/2022	BLW	GC	Correspond re: Committee Bylaws.	0.40	825.00	\$330.00
05/18/2022	SSC	GC	Telephone conference with P. Hurwitz regarding Dundon analysis for Committee.	0.10	1145.00	\$114.50
05/19/2022	MBL	GC	Review committee sale update and Riveron deck.	0.20	1275.00	\$255.00
05/19/2022	SSC	GC	Review Dundon analysis for Committee presentation.	0.20	1145.00	\$229.00
05/20/2022	BLW	GC	Call with Committee Member re: case issues and prepare for same.	0.40	825.00	\$330.00
05/23/2022	SSC	GC	Correspond with Bradford J. Sandler regarding Committee call.	0.10	1145.00	\$114.50
05/24/2022	SSC	GC	Telephone conference with P. Hurwitz regarding Committee call.	0.20	1145.00	\$229.00
05/24/2022	SSC	GC	Draft email to Committee regarding case status and call.	0.30	1145.00	\$343.50
05/25/2022	KLL	GC	Circulate bylaws to B. Wallen.	0.30	495.00	\$148.50
05/25/2022	SSC	GC	Telephone conference with Bradford J. Sandler regarding Committee call.	0.10	1145.00	\$114.50
05/25/2022	BLW	GC	Correspond re: committee bylaws.	0.10	825.00	\$82.50
05/27/2022	JMF	GC	Review FA deck.	0.40	1145.00	\$458.00
05/27/2022	SSC	GC	Review Bradford J. Sandler correspondence to Committee.	0.10	1145.00	\$114.50
				<b>32.40</b>		<b>\$35,276.00</b>

### Hearing

04/28/2022	RJF	HE	Review first day transcript.	0.80	1525.00	\$1,220.00
05/05/2022	MBL	HE	Review first day hearing transcript.	0.70	1275.00	\$892.50
05/10/2022	RJF	HE	Telephone conferences with Bradford J. Sandler, Michael D. Warner regarding May 11, 2022 hearings.	0.30	1525.00	\$457.50
05/11/2022	BLW	HE	Attend Second Day hearing on DIP, Bid Procedures, Cash Management, and Bar Date Motions.	1.10	825.00	\$907.50
05/11/2022	MDW	HE	Strategy for hearings this date.	0.80	1350.00	\$1,080.00
05/11/2022	MBL	HE	Attend hearing on final DIP order (via virtual means).	0.90	1275.00	\$1,147.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 30  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/11/2022	MBL	HE	Emails with team re hearing prep.	0.10	1275.00	\$127.50
05/11/2022	SSC	HE	Prepare for hearing.	0.20	1145.00	\$229.00
05/11/2022	SSC	HE	Attend second day hearing telephonically.	0.60	1145.00	\$687.00
05/11/2022	SSC	HE	Review hearing agenda.	0.10	1145.00	\$114.50
05/12/2022	SSC	HE	Review Committee emails regarding hearing update.	0.10	1145.00	\$114.50
05/31/2022	SSC	HE	Correspond with Benjamin L. Wallen regarding hearing.	0.10	1145.00	\$114.50
05/31/2022	SSC	HE	Review hearing update from Benjamin L. Wallen.	0.10	1145.00	\$114.50
				<b>5.90</b>		<b>\$7,206.50</b>

#### Meeting of Creditors [B150]

05/06/2022	SSC	MC	Correspond with Benjamin L. Wallen regarding 341(a) meeting.	0.10	1145.00	\$114.50
05/12/2022	BLW	MC	Attend 341(a) Meeting.	0.40	825.00	\$330.00
				<b>0.50</b>		<b>\$444.50</b>

#### Operations [B210]

04/29/2022	SSC	OP	Review and analyze critical vendor motion and order, exhibits, and analysis regarding issues on same.	0.50	1145.00	\$572.50
04/30/2022	SSC	OP	Review and respond to Benjamin L. Wallen regarding tax motion issues.	0.10	1145.00	\$114.50
05/02/2022	SSC	OP	Review open issues on first day and second day motions.	0.40	1145.00	\$458.00
05/02/2022	SSC	OP	Correspond with Akin regarding call needed on open first day and second day issues.	0.20	1145.00	\$229.00
05/16/2022	SSC	OP	Review and analyze CCAA case status.	0.30	1145.00	\$343.50
05/17/2022	SSC	OP	Review foreign representative statement.	0.10	1145.00	\$114.50
05/17/2022	SSC	OP	Telephone conference with Z. Lanier regarding UK proceeding.	0.10	1145.00	\$114.50
05/17/2022	SSC	OP	Attention to UK proceeding.	0.10	1145.00	\$114.50
05/18/2022	SSC	OP	Analysis regarding Z. Lanier email regarding UK proceedings.	0.10	1145.00	\$114.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 31  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/23/2022	SSC	OP	Correspond with Bradford J. Sandler regarding business plan.	0.10	1145.00	\$114.50
05/31/2022	SSC	OP	Review and respond to E. Reubel regarding cash management reporting.	0.10	1145.00	\$114.50
				<b>2.10</b>		<b>\$2,404.50</b>

**Plan & Disclosure Stmt. [B320]**

05/02/2022	RJF	PD	Review draft settlement proposal, related emails.	0.30	1525.00	\$457.50
05/03/2022	RJF	PD	Review draft term sheets.	0.30	1525.00	\$457.50
05/03/2022	RJF	PD	Telephone conferences with Bradford J. Sandler regarding draft settlement term sheet.	0.30	1525.00	\$457.50
05/03/2022	SSC	PD	Review and consideration of solicitation milestones in RSA.	0.10	1145.00	\$114.50
05/04/2022	RJF	PD	Telephone conference with Michael D. Warner regarding settlement issues.	0.30	1525.00	\$457.50
05/04/2022	RJF	PD	Review updated settlement term sheets, related emails.	0.30	1525.00	\$457.50
05/04/2022	RJF	PD	Call with Michael D. Warner, Bradford J. Sandler regarding settlement term sheet.	0.50	1525.00	\$762.50
05/04/2022	MDW	PD	Review, provide comments and internal discussion re settlement structure issues.	1.30	1350.00	\$1,755.00
05/04/2022	MDW	PD	Review and provide additional comments to draft settlement structure.	0.60	1350.00	\$810.00
05/06/2022	RJF	PD	Review and comment on emails to UCC regarding settlement.	0.30	1525.00	\$457.50
05/06/2022	MDW	PD	Address internal issues re settlement structure.	1.20	1350.00	\$1,620.00
05/06/2022	MDW	PD	Review and internally address Lenders' settlement response.	0.90	1350.00	\$1,215.00
05/07/2022	RJF	PD	Emails lenders counsel, Bradford J. Sandler, UCC regarding settlement counterproposals.	0.50	1525.00	\$762.50
05/10/2022	RJF	PD	Telephone conferences and emails with Bradford J. Sandler regarding term lender negotiations.	0.80	1525.00	\$1,220.00
05/10/2022	MDW	PD	Multiple internal discussions and emails re settlement terms with Lenders.	1.20	1350.00	\$1,620.00
05/10/2022	MDW	PD	Multiple emails and internal discussions re	2.70	1350.00	\$3,645.00

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 32  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			settlement issues and structures.			
05/10/2022	KLL	PD	Review various objections and summarize same.	1.30	495.00	\$643.50
05/31/2022	RJF	PD	Initial review of draft plan and disclosure statement.	0.80	1525.00	\$1,220.00
				<b>13.70</b>		<b>\$18,133.00</b>

### **Retention of Prof. [B160]**

04/28/2022	BLW	RP	Coordinate preparation of PSZJ retention application.	0.20	825.00	\$165.00
04/29/2022	SSC	RP	Coordinate PSZJ retention application.	0.30	1145.00	\$343.50
05/01/2022	GFB	RP	Review and analyze connections for potential disclosure re PSZJ retention application.	0.60	995.00	\$597.00
05/02/2022	PJJ	RP	Review list of interested, parties/secured lenders.	1.00	495.00	\$495.00
05/03/2022	GFB	RP	Review and analyze connections for potential disclosure re PSZJ retention application.	0.20	995.00	\$199.00
05/04/2022	KLL	RP	Prepare PSZJ retention application and supporting documents to same.	1.90	495.00	\$940.50
05/04/2022	SSC	RP	Analysis regarding PSZJ retention application.	0.20	1145.00	\$229.00
05/06/2022	GFB	RP	Review and analyze connections for potential disclosure re PSZJ retention application.	1.20	995.00	\$1,194.00
05/12/2022	SSC	RP	Analysis regarding PSZJ retention application and disclosures.	0.20	1145.00	\$229.00
05/12/2022	BLW	RP	Correspond re: PSZJ Retention.	0.10	825.00	\$82.50
05/13/2022	BLW	RP	Prepare PSZJ retention application.	0.50	825.00	\$412.50
05/16/2022	SSC	RP	Review and revise PSZJ retention application.	0.40	1145.00	\$458.00
05/16/2022	SSC	RP	Correspond with Benjamin L. Wallen regarding PSZJ retention application edits.	0.10	1145.00	\$114.50
05/16/2022	BLW	RP	Prepare PSZJ Retention Application.	1.70	825.00	\$1,402.50
05/16/2022	BLW	RP	Revise Dundon Retention Application.	1.10	825.00	\$907.50
05/20/2022	KLL	RP	Finalize for filing with the Court Pachulski retention application.	0.50	495.00	\$247.50
05/23/2022	KLL	RP	Review correspondence from US Trustee re Pachulski retention application.	0.20	495.00	\$99.00
05/23/2022	SSC	RP	Review PSZJ retention application status update.	0.10	1145.00	\$114.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 33  
 Invoice 130242  
 May 31, 2022

				10.50		\$8,230.50
<b>Ret. of Prof./Other</b>						
04/28/2022	SSC	RPO	Telephone conference with potential FA candidate.	0.50	1145.00	\$572.50
04/29/2022	MDW	RPO	Internal prep call for FA interview process.	0.30	1350.00	\$405.00
04/29/2022	RJF	RPO	Review Financial Advisor pitch books.	1.00	1525.00	\$1,525.00
04/29/2022	SSC	RPO	Telephone conference with Bradford J. Sandler regarding financial advisor.	0.10	1145.00	\$114.50
04/29/2022	SSC	RPO	Telephone conference with FA candidate.	0.10	1145.00	\$114.50
05/02/2022	SSC	RPO	Correspond with Dundon regarding their retention application.	0.10	1145.00	\$114.50
05/09/2022	SSC	RPO	Review and revise Dundon retention application.	0.60	1145.00	\$687.00
05/09/2022	SSC	RPO	Correspond with Dundon regarding retention application questions.	0.10	1145.00	\$114.50
05/09/2022	SSC	RPO	Correspond with Benjamin L. Wallen regarding retention application edits.	0.10	1145.00	\$114.50
05/10/2022	SSC	RPO	Correspond with Benjamin L. Wallen regarding IB retention applications.	0.10	1145.00	\$114.50
05/10/2022	SSC	RPO	Review Dublin declaration regarding Akin retention.	0.20	1145.00	\$229.00
05/10/2022	KLL	RPO	Additional revisions to Dundon retention application.	1.30	495.00	\$643.50
05/11/2022	BLW	RPO	Correspond re: Debtors' IB retention applications.	0.10	825.00	\$82.50
05/11/2022	SSC	RPO	Review and analyze DH Capital retention application.	0.30	1145.00	\$343.50
05/11/2022	SSC	RPO	Telephone conference with Benjamin L. Wallen regarding review of debtor retention apps.	0.10	1145.00	\$114.50
05/11/2022	SSC	RPO	Telephone conference with Patricia Jeffries regarding review of debtor retention apps.	0.10	1145.00	\$114.50
05/11/2022	SSC	RPO	Review and analyze Houlihan retention.	0.70	1145.00	\$801.50
05/12/2022	SSC	RPO	Review and correspond with Patricia Jeffries regarding edits to summary of retention applications.	0.20	1145.00	\$229.00
05/13/2022	BLW	RPO	Revise Dundon retention application.	2.60	825.00	\$2,145.00
05/13/2022	SSC	RPO	Review and revise summary of Debtor professionals' retention applications.	0.70	1145.00	\$801.50

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 34  
 Invoice 130242  
 May 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/13/2022	SSC	RPO	Further review and revise summary of Debtor professionals' retentions.	0.10	1145.00	\$114.50
05/13/2022	SSC	RPO	Correspond with B. Wallen regarding Dundon retention application.	0.10	1145.00	\$114.50
05/16/2022	SSC	RPO	Review and revise Dundon retention application.	0.30	1145.00	\$343.50
05/16/2022	SSC	RPO	Correspond with Benjamin L. Wallen regarding Dundon retention application edits.	0.10	1145.00	\$114.50
05/17/2022	BLW	RPO	Review memorandum re: Debtor Professional Retention Applications.	0.50	825.00	\$412.50
05/17/2022	BLW	RPO	Correspond re: Committee Professional Retention Applications.	0.20	825.00	\$165.00
05/19/2022	BLW	RPO	Correspond re: Committee Professional Retention Applications.	0.10	825.00	\$82.50
05/19/2022	SSC	RPO	Correspond with Benjamin L. Wallen regarding Committee professional retention applications.	0.10	1145.00	\$114.50
05/20/2022	BLW	RPO	Finalize and coordinate filing/service of Committee Retention Applications.	0.40	825.00	\$330.00
05/20/2022	KLL	RPO	Finalize for filing with the Court Dundon retention application.	0.50	495.00	\$247.50
05/20/2022	SSC	RPO	Review several emails with Benjamin L. Wallen, Dundon, and Committee regarding retention applications.	0.10	1145.00	\$114.50
05/23/2022	MDW	RPO	Review and circulate UST comments to Dundon retention.	0.20	1350.00	\$270.00
05/23/2022	BLW	RPO	Review UST Comments to Dundon retention application and correspond re: same.	0.20	825.00	\$165.00
05/23/2022	KLL	RPO	Review US Trustee comments to Dundon retention application.	0.20	495.00	\$99.00
05/23/2022	SSC	RPO	Review UST edits to Dundon retention order.	0.10	1145.00	\$114.50
05/23/2022	SSC	RPO	Review emails regarding Dundon retention order from internal and Dundon.	0.10	1145.00	\$114.50
05/24/2022	BLW	RPO	Call with UST re: Dundon Application.	0.10	825.00	\$82.50
05/24/2022	BLW	RPO	Revise Dundon retention order re: UST comments and correspond re: same.	0.30	825.00	\$247.50
05/24/2022	SSC	RPO	Review edits to Dundon's retention application from	0.10	1145.00	\$114.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			UST.			
05/25/2022	MDW	RPO	Call from UST and subsequent call with same re Debtors' retention applications of FA/IB.	0.50	1350.00	\$675.00
05/27/2022	MBL	RPO	Review IB retention info from Dundon.	0.10	1275.00	\$127.50
				<b>13.70</b>		<b>\$13,544.50</b>
<b>TOTAL SERVICES FOR THIS MATTER:</b>						<b>\$334,837.00</b>

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 36  
 Invoice 130242  
 May 31, 2022

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**Expenses**

04/27/2022	RE2	SCAN/COPY ( 65 @0.10 PER PG)	6.50
04/27/2022	RE2	SCAN/COPY ( 85 @0.10 PER PG)	8.50
04/28/2022	RE2	SCAN/COPY ( 54 @0.10 PER PG)	5.40
04/29/2022	RE2	SCAN/COPY ( 80 @0.10 PER PG)	8.00
04/29/2022	RE2	SCAN/COPY ( 66 @0.10 PER PG)	6.60
05/02/2022	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
05/02/2022	RE2	SCAN/COPY ( 519 @0.10 PER PG)	51.90
05/02/2022	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
05/02/2022	RE2	SCAN/COPY ( 310 @0.10 PER PG)	31.00
05/02/2022	RE2	SCAN/COPY ( 464 @0.10 PER PG)	46.40
05/02/2022	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
05/02/2022	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/02/2022	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
05/03/2022	RE2	SCAN/COPY ( 33 @0.10 PER PG)	3.30
05/03/2022	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
05/03/2022	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
05/03/2022	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
05/03/2022	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/03/2022	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
05/03/2022	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
05/03/2022	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
05/03/2022	RE2	SCAN/COPY ( 47 @0.10 PER PG)	4.70
05/03/2022	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
05/04/2022	RE2	SCAN/COPY ( 47 @0.10 PER PG)	4.70
05/04/2022	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
05/04/2022	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
05/04/2022	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
05/05/2022	RE2	SCAN/COPY ( 28 @0.10 PER PG)	2.80
05/09/2022	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
05/09/2022	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
05/09/2022	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
05/09/2022	RE2	SCAN/COPY ( 28 @0.10 PER PG)	2.80

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 37  
 Invoice 130242  
 May 31, 2022

05/09/2022	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
05/12/2022	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
05/16/2022	RE2	SCAN/COPY ( 34 @0.10 PER PG)	3.40
05/16/2022	RE2	SCAN/COPY ( 34 @0.10 PER PG)	3.40
05/16/2022	RE2	SCAN/COPY ( 33 @0.10 PER PG)	3.30
05/24/2022	RE2	SCAN/COPY ( 52 @0.10 PER PG)	5.20
05/31/2022	PAC	Pacer - Court Research	5.60

**Total Expenses for this Matter**

**\$253.10**

Pachulski Stang Ziehl & Jones LLP  
 Sungard Availability Serv OCC  
 82203 -00002

Page: 38  
 Invoice 130242  
 May 31, 2022

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 05/31/2022**

**Total Fees** **\$334,837.00**

**Total Expenses** **253.10**

**Total Due on Current Invoice** **\$335,090.10**

**Outstanding Balance from prior invoices as of 05/31/2022 (May not include recent payments)**

<u><b>A/R Bill Number</b></u>	<u><b>Invoice Date</b></u>	<u><b>Fees Billed</b></u>	<u><b>Expenses Billed</b></u>	<u><b>Balance Due</b></u>
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<b>Total Amount Due on Current and Prior Invoices:</b>	<b>\$335,090.10</b>
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